

UNDERWRITING PERSONAL FINANCIAL QUESTIONNAIRE**Sum at Risk BTD 10,00,000.00 & Above.****To be completed in English by the proposed life insured**

The company reserves the right to require additional documentation and or financial and tax statements for verification as needed.

1. PROPOSED INSURED

Proposed life insured full name			
Occupation			
If an Employee	Name of the Company		
	Address		
	Designation	Tenure of service	
	Department		
If Business	Name of the Organization/ Company		
	Address		
	Nature of Business		
	When was the business established		

2. INCOME**Personal Income of Proposed Life Insured.**

Income From	Current Year (BDT)	Last Year (BDT)	Income from	Current Year (BDT)	Last Year (BDT)
Annual Salary			Spouse Earned Income		
Business			If yes please source of income		
House property (Rent)			Income of other source of income (Please give details below)		
Agriculture					
Dividends/ Interest					

3. ASSETS AND LIABILITIES (Provide the current net worth of the proposed life insured)**Provide breakdown of the assets and liabilities:**

Assets		Liabilities	
Cash	BDT	Outstanding personal loans	BDT
Stocks, Bonds, Securities	BDT	Mortgage on property	BDT
House/ Apartments	BDT	Other long term debts	BDT
Personal property (Land/ Real Estate)	BDT	Other Liabilities (please give details)	BDT
Bank Deposit (Savings)	BDT		BDT
Vehicles	BDT		BDT
Other Assets (please give details)		Total	BDT
Total:			

4. DECLARATION AND SIGNATURES

I hereby declare that the above statements are complete and true. I agree that this questionnaire together with the proposal date.....shall form the basis of the contract between myself and the **Mercantile Islami Life Insurance Limited**.

Proposed life Insured Signature.....Date.....

I have read the above Questions and answers. I declare that to the best of my Knowledge and belief the above statements are complete and true.

Development Officer (AMD or Above) Signature.....Date.....

Full nameCode.....